

Code**Company name** Ho Chi Minh City Securities Corporation (HSC)**Date** 11/08/2021**Subject** Notice of Auction of Share Purchase Rights**Content:**

**Notice of Auction of Share Purchase Rights of Ho Chi Minh City Securities Corporation owned by
Hochiminh City Finance and Investment State-owned Company**

1. Name of firm conducting the divestment: Hochiminh City Finance and Investment State-owned Company (HFIC)
67-73 Nguyen Du, Ben Nghe, District 1, HCMC
2. Issuer of share purchase rights: Ho Chi Minh City Securities Corporation (HSC)
3. Address: Floor 5&6, AB Tower, 76 Le Lai, Ben Thanh, District 1, HCMC
4. Tel: (84-28) 3823 3299 Fax: (84-28) 3823 3301
5. Charter capital: 3,058,822,630,000 dong, equivalent to 305,882,263 shares
6. **Number of rights owned by HFIC**
HFIC owns 72,975,180 shares, or 23.86% charter capital of HSC. Therefore, the number of share purchase rights owned HFIC are 72,975,180 rights.
7. **Information on the rights:**
 - Securities type: share purchase rights of Ho Chi Minh City Securities Corporation
 - Beginning price: 13,150 dong/right
 - Auction volume: 72,975,180 rights, corresponding to the number of additional shares of 36,487,590 shares (exercise ratio: 2:1. With every 02 rights, shareholders will be entitled to buy 01 share at 14,000 dong/share.)

8. Subscription time: From November 09, 2021 to 16h00, November 19, 2021

9. Time for submitting registration forms: before 15h00, November 25, 2021

10. Auction time and venue:

+ Auction time: 09h00, November 29, 2021

+ Auction venue: Hochiminh Stock Exchange. Address: 16 Vo Van Kiet, Nguyen Thai Binh, District 1, HCMC

11. Payment time for share purchase: From November 30, 2021 to December 02, 2021

12. Time to refund deposit to unsuccessful bidders: From November 30, 2021 to December 06, 2021